Thaver, Ringoen & Macdonald

50 California Street, Suite 2800 San Francisco, California 94111 Telephone (415) 986-8400 TWX 910-372-7395 GREAT AMMG SFO

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ICC Washington, D. C.

Ms. Agatha Mergenovich, Secretary COMMERCE COMMISSION Interstate Commerce Commission Washington, DC 20423

Re: Conditional Sale Agreement Dated as of May 1, 1978 Covering 229 Flat Cars

Dear Ms. Mergenovich:

November 21, 1980

Pursuant to 49 U.S.C Section 11303(a) and the Interstate Commerce Commission's rules and regulations thereunder, I enclose herewith, on behalf of Great American Management Services, Inc., for filing and recordation, as an additional filing under Recordation No. 9498, five (5) executed counterparts of the following document:

Notice of Renumbering Pursuant to Conditional Sale Agreement Dated as of May 1, 1978 Covering 229 Flat Cars, executed by First Security State Bank as Owner-Trustee

The name and address of the party which executed the aforementioned document are:

> First Security State Bank as Owner-Trustee 79 South Main Street, Suite 310 Salt Lake City, Utah 84111

The equipment covered by the enclosed Notice of Renumbering is seventy-nine (79) flat cars (42 for General Motors bi-level auto racks and 37 General Motors tri-level auto racks), marked GTW 504125 through and including GTW 504166 and GTW 310120 through and GTW 310156 (formerly Rock 990000 through and including Rock 990041 and Rock 995045 through and including Rock 995081).

Enclosed also is a check for \$10.00 for the required recordation fee.

Please stamp all counterparts of the enclosed document with your official recording stamp. You will wish to retain one (1) counterpart of the document for your files; it is requested that the remaining four (4) counterparts be delivered to the bearer of this letter.

Sincerely,

David V. Biesemever

Senior Counsel

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NOTICE OF RENUMBERING OF 79 FLAT CARS PURSUANT TO CONDITIONAL SALE AGREEMENT DATED AS OF MAY 1, 1978 COVERING 229 FLAT CARS

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INTERSTATE COMMERCE COMMISSION

This will certify that that certain Notice of Renumbering of 79 Flat Cars Pursuant to Lease dated as of May 1, 1978 Covering 229 Flat Cars, which was filed with the Interstate Commerce Commission ("I.C.C.") on March 28, 1980 and given recordation number 9498-H, and the related opinion of the law firm of Thacher, Proffitt & Wood, dated April 1, 1980, given to First Security Bank of Utah, N.A. and the undersigned, cover 79 of the 229 railroad cars that are described in Annex B-2 to that certain Conditional Sale Agreement dated as of May 1, 1978 (the "CSA"), which was filed with the I.C.C. on June 30, 1978 and given recordation number 9498.

This document is being executed and filed with the I.C.C. for the sole purpose of evidencing compliance by the undersigned with certain requirements contained in Article 9 of the CSA.

First Security State Bank as Owner-Trustee

ACKNOWLEDGMENT

STATE OF UTAH)	a a .
COUNTY OF SALT LAKE	•	SS.:

On this 19th day of November, 1980, before me personally appeared that he is an Authorized Officer of FIRST SECURITY STATE BANK, that the foregoing instrument was signed on behalf of said Corporation by authority of its By-laws, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said Corporation.

[Notarial Seal]

My Commission Expires: 2-8-82